



Conference Call of the Ethics Subcommittee

Thursday, November 1, 2018
2:00 p.m. (ET)
800-503-2899 Access Code 2591537

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| 1. Welcome | Peter Kiefer |
| 2. Approve Minutes (Attached) | Peter Kiefer |
| 3. Update on the Revised Model Code of Conduct | Peter Kiefer |
| 4. Review and Discuss New Ethical Issues and Challenges (Attached) | Peter Kiefer |
| 5. Review and Discuss the Ethics Review Board Survey (Attached) | Peter Kiefer |
| 6. Tying the Model Code of Conduct to The Core | Peter Kiefer |
| • Is there a way to tie the Model Code into the Core? | |
| 7. Dealing with Archived Ethics Data | Peter Kiefer |
| 8. Good of the Order | |

Next Ethics Subcommittee Conference Call: Thursday, December 13, 2018 at 2:00 p.m. ET