Using Data in Self-Help and Civil Legal Assistance Programs

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Data is Not an End in Itself

What questions are you asking? What's the best way to get answers?

Management Information

Program goals, Efficient use of resources

Accountability

Program effectiveness, management/governance abilities

Overview

- Maryland Self-Help and Legal Aid resources overview
- Management data examples
 - Call center data
- Evaluation Research examples
 - Evaluation of a new grant for Tenant Volunteer Lawyer Program
 - Self Help Resource Evaluation
- Research and Evaluation lessons learned

Maryland Court Help Centers

FREE legal advice and information for individuals who do not have a lawyer.

Housing



Maryland Court Help Centers

Free legal advice and information for litigants without counsel

Help Center staff can help litigants:

- Complete COURT FORMS
- Learn HOW TO FILE court documents
- Prepare for TRIAL, COURT HEARINGS, or MEDIATION
- Understand court DOCUMENTS
- Find a LAWYER

Staffing

Help Center Data – All Centers

Case data

- Instances of Service
- Case type
- Procedural posture of the case

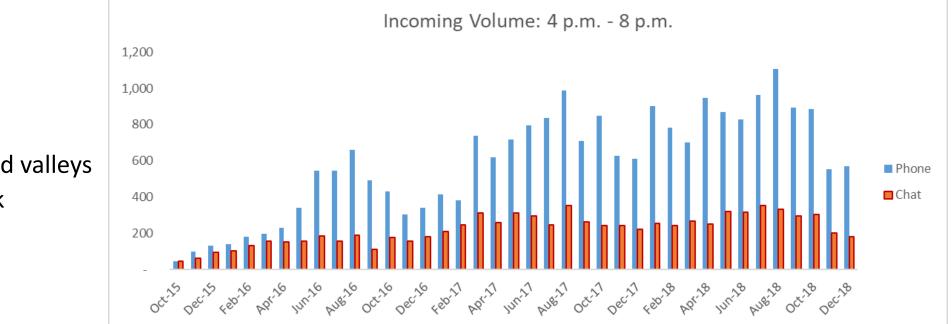
Litigant data

- Demographic data age, gender, race, language, income, etc.
- Zip code

Satisfaction data

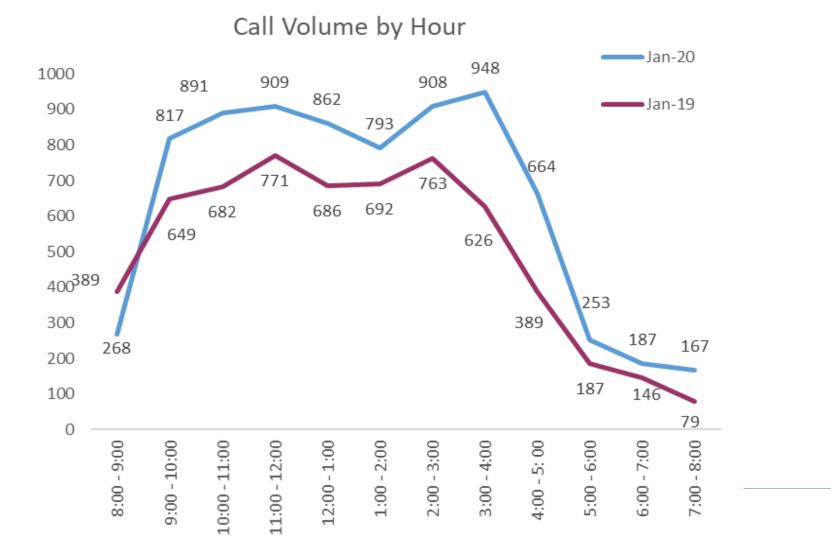
Management Information Examples

Management Data



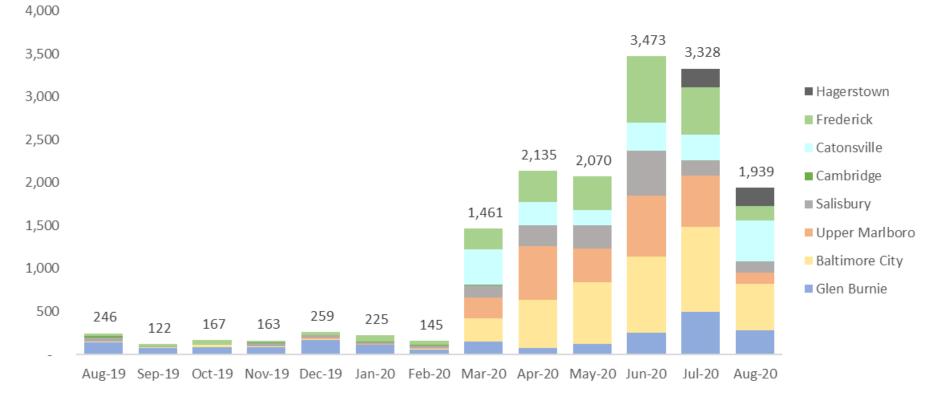
- Wait times
- Dropped calls
- Overflow calls
- Demand peaks and valleys
 - Day of the week
 - Month
 - Hours

Management Data: Call Volume by Hour

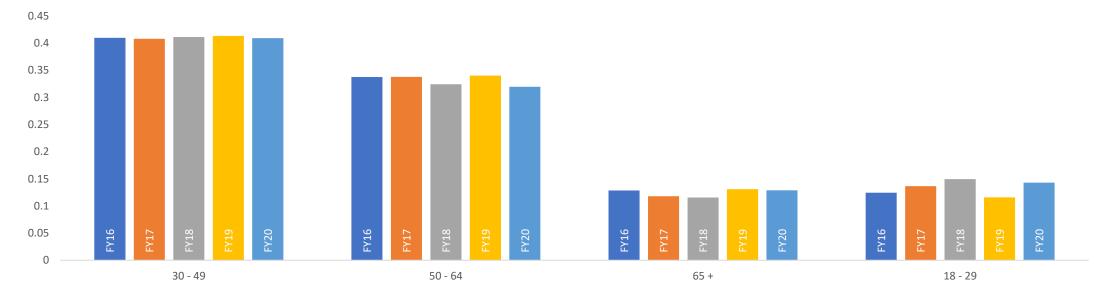


Management Data: Overflow Calls

Calls Transferred to Walk-In Staff



Demographics Are Stable Over Time



Age Walk In Centers: FY16 - FY20

Evaluation Research: Examples

Evaluation Research

- Program or grant-specific focused evaluations.
 - Opening of first self-help center (2012)
 - Tenant Volunteer Lawyer for a Day
 - Mode of Service Delivery
 - Self-Help Online, Chat, and Walk In (Current)

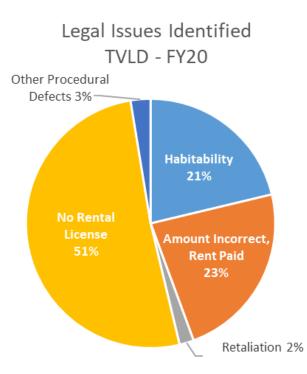
Tenant Volunteer Lawyer of the Day (TVLD)

- FY17 New Program
- Baltimore City
- High Volume Docket

Connects tenants with volunteer lawyers who represent them on their day of trial.

Helps tenants identify legal issues

- Improper licensing
- Incorrect amount of rent claimed
- Housing conditions that threaten life, health or safety



Tenant Volunteer Lawyer of the Day (TVLD)

Evaluation Questions

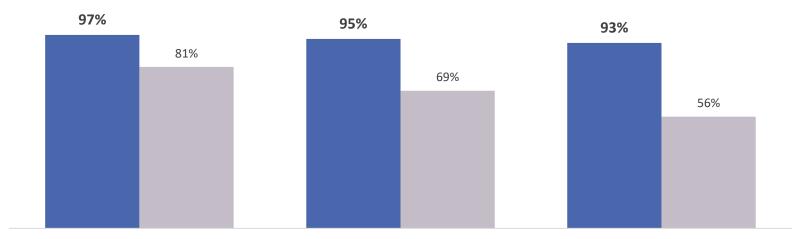
- Did this program meet deliverables?
- Did this program enhance access to justice for tenants?
- Should this program be expanded?

Tenant Volunteer Lawyer of the Day (TVLD)

Evaluation Questions

- Did this program meet deliverables? Count number of clients served
 - Program data
- Did this program enhance access to justice for tenants? Access and Fairness, Court Outcomes
 - Court Exit Surveys, Court Observations
- Should this program be expanded?
 - Recommendations

Percent of Tenants who Agreed or Strongly Agreed

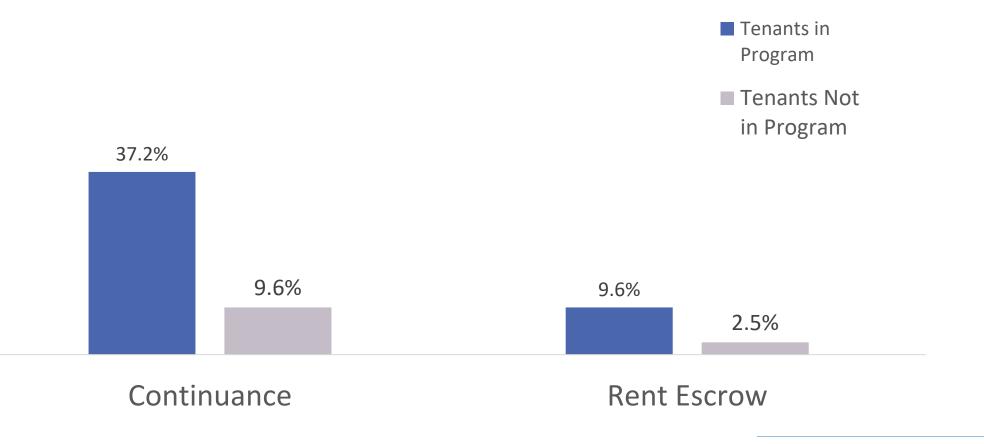


I was treated withThe judge listened toThe judge had therespect by courtroommy side of the story.information necessarypersonnel and judges.to make good decisions

about my case.

Tenants In Program
Tenants Not in the Program

Court Outcomes: Observations in Court

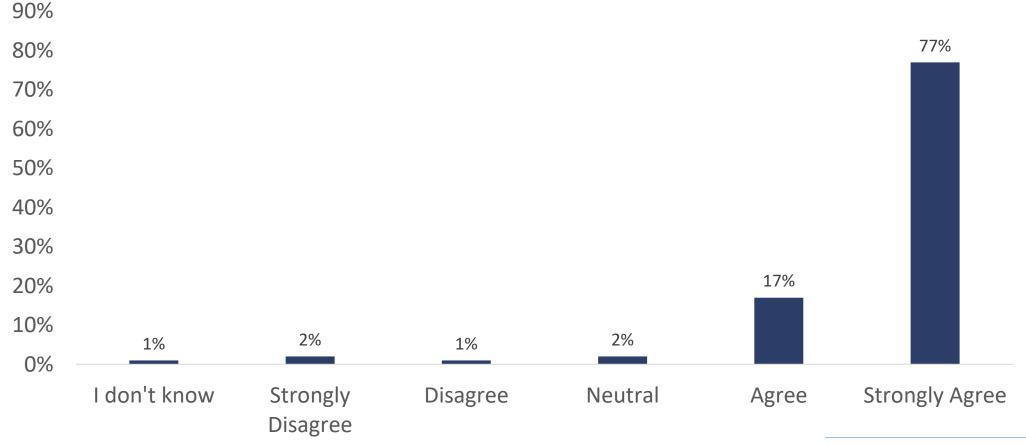


Tenant Volunteer Lawyer for a Day: Lessons Learned

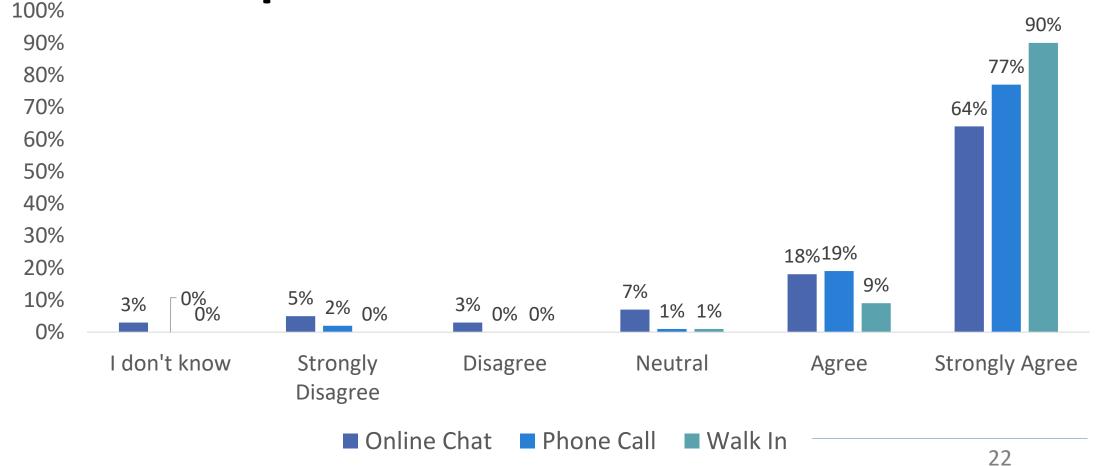
- Be quick!
- Be adaptable
- Keep it simple
 - Fewer questions is OK.

Mode of Service Delivery

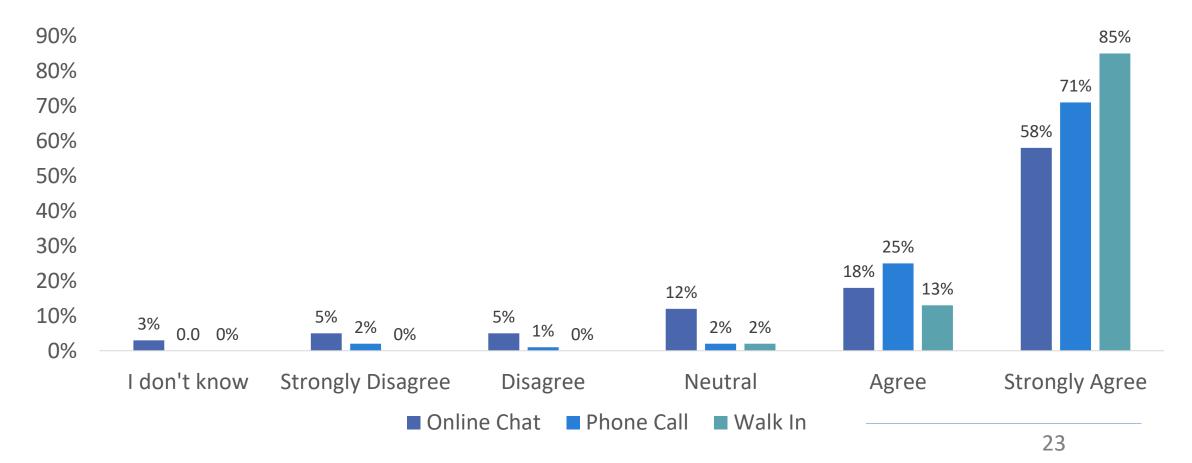
"I was satisfied with the services provided by the Self-Help Center."



"I was satisfied with the services provided by the Self-Help Center."



"I understand my case better after speaking with a Self-Help Center attorney"

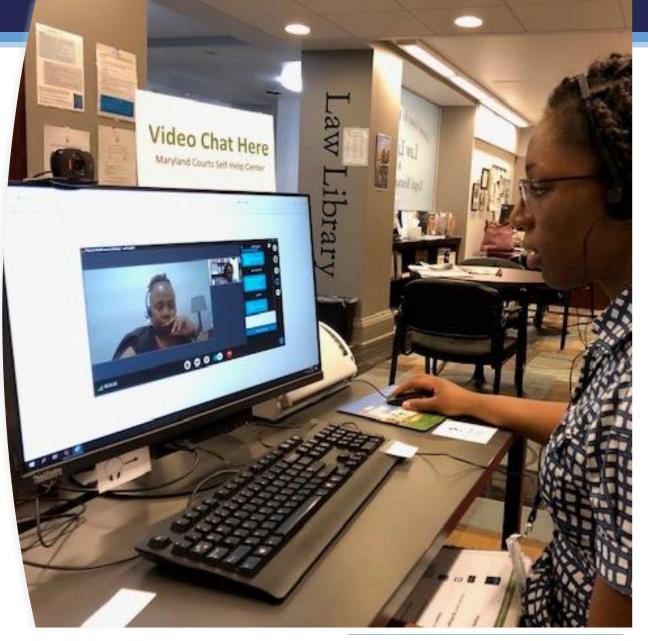


Mode of delivery: Lessons Learned

- Results: Chat lower on all questions
- Open-ended questions are helpful
- Good questions can lead to more questions
 - Live voice, social interaction
 - Video Conferencing as an alternative?

Videoconferencing

Helps meet the needs of litigants in jurisdictions without full-time, in-person help centers Facilitates face-to-face communication between individuals who are not in the same location



Videoconferencing - Future

• Everyone is using videoconferencing!

• Help expand in-person help center services to locations that do not have the volume to justify a full-time center.

• Promotes social distancing in existing locations.

Help Center Evaluation



- Exit Surveys
 - Help Center Clients
 - Court Users
 - Follow-up 3 months later
- Interviews
 - Judges
 - Referral Sources
 - Center Attorneys

Research Methods



Use of Interns,

research assistants

Law students,

Criminology students,

Budget

Training Considerations

Timing with school semester

Multiple ways to collect data

Tablets

Paper Forms



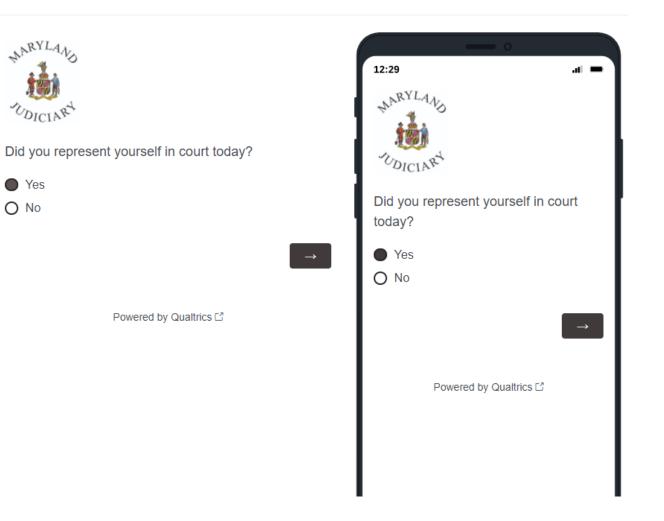
Multiple languages

Translation Services

Surveys

Court Exit Surveys
 Group comparisons and outcomes

• Self Help Center Exit Surveys User Metrics, Satisfaction



English and Spanish Version

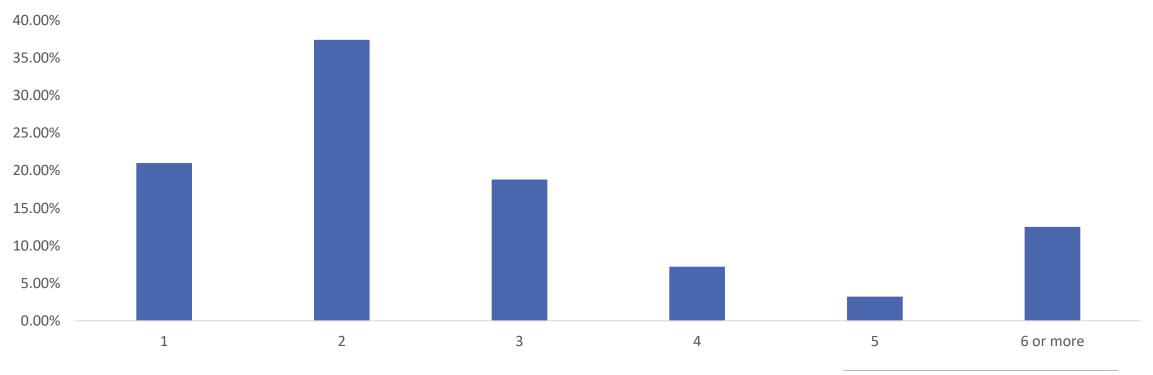
We're going to ask you some questions about your experience in court today. For each statement, please indicate how much you agree or disagree using the following options:

| | Strongly disagree | Somewhat disagree | Neither agree nor disagree | Somewhat agree | Strongly agree |
|---|----------------------|----------------------|----------------------------------|-------------------|----------------|
| The forms I needed were clear and easy to understand. | 0 | 0 | 0 | 0 | 0 |
| The court makes reasonable efforts to remove physical and language barriers to service. | 0 | 0 | 0 | 0 | 0 |
| I was able to get my court business done in a reasonable amount of time. | 0 | 0 | 0 | 0 | 0 |
| Court staff paid attention to my needs. | 0 | 0 | 0 | 0 | 0 |



30

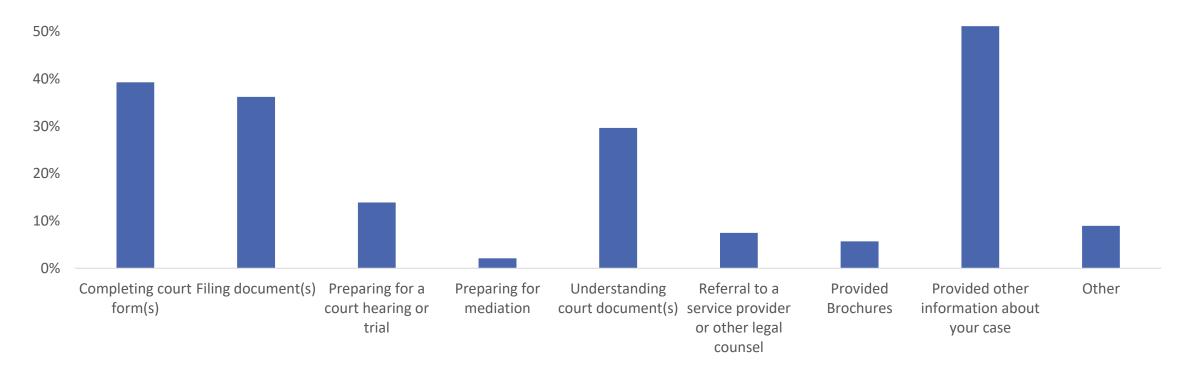
Help Resource Center Exit Survey: Repeat Visits



Number of SHC Client Sessions

31

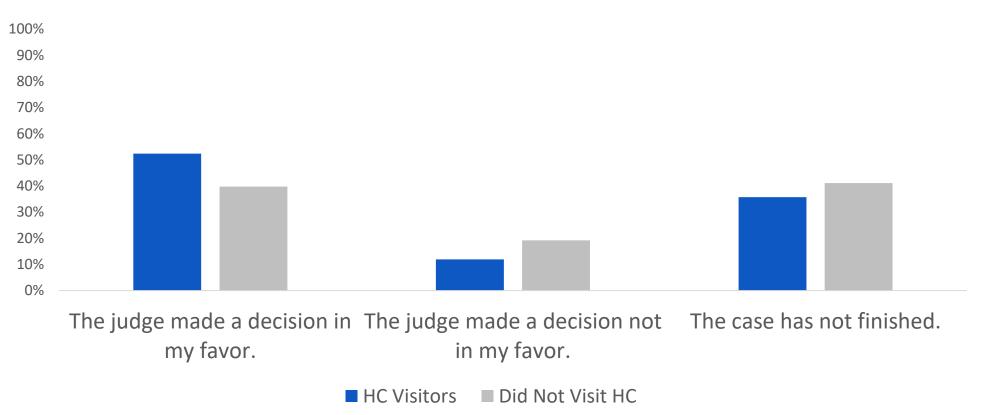
Help Center Exit Survey: Help Provided



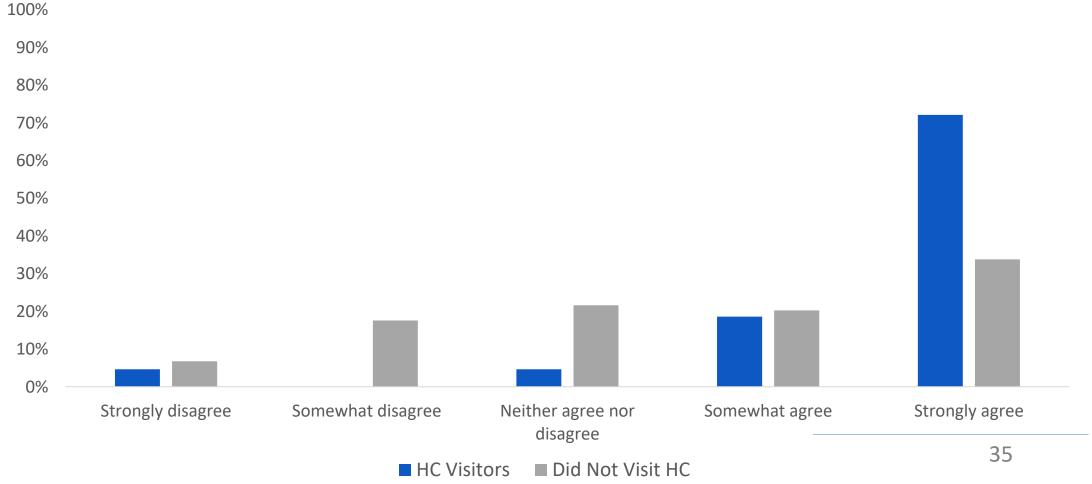
Help Center Exit Survey: Client Satisfaction



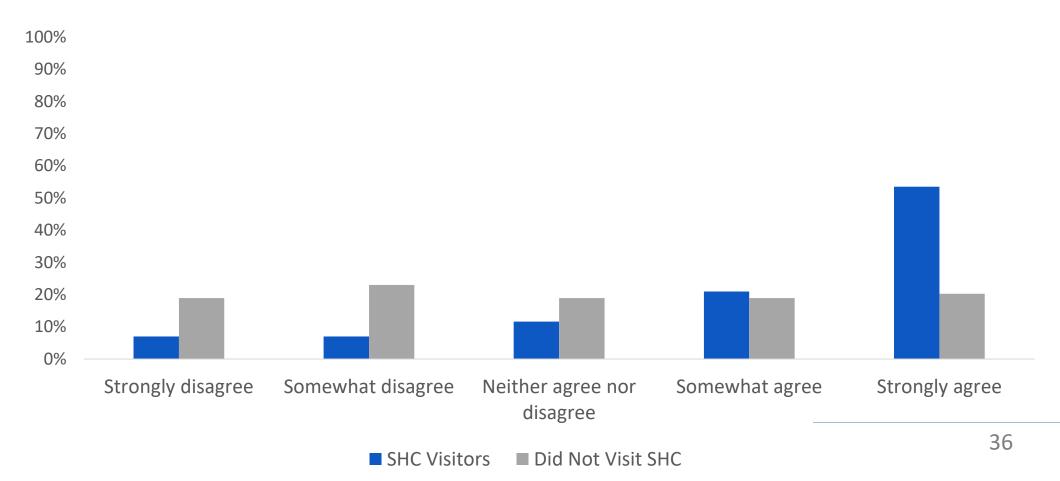
Court Exit Survey: What happened today in court?



Court Exit Survey: I felt prepared for court today



Court Exit Survey: As I leave the court, I know what to do next about my case.



Judge Interviews

- They [self-represented litigants] feel better about themselves and their cases.
- Whatever is going on in that room [the walk-in center] is really helpful
- They feel like the system is not against them, they have some say in the process, which really helps the process, that **people feel like they have some say**
- The motions that have been filed are far better
- It's helpful when they have a meritorious claim, can send them down for legal advice, it helps them. You hate to see people with good claims get screwed, but you just can't help them. It helps them feel less frustrated with the judicial system

Help Center – Lessons Learned

• Exit Surveys

- Come early and introduce yourself
- Debrief with interns

Judge and Referral Interviews

- Coordination is key
- Experienced staff

Final Lessons Learned

- Data should always tie back to your goals
- Answer specific questions
- Be prepared, and be adaptable
- When using interns train and retrain

Questions?