

Submitting Trial Court Records on Appeals of E-filed Cases to the Supreme Court (SC) or the Court of Appeals (COA)

Speaker: DeeDee Kato, VP of Corporate Marketing, Foxit Software



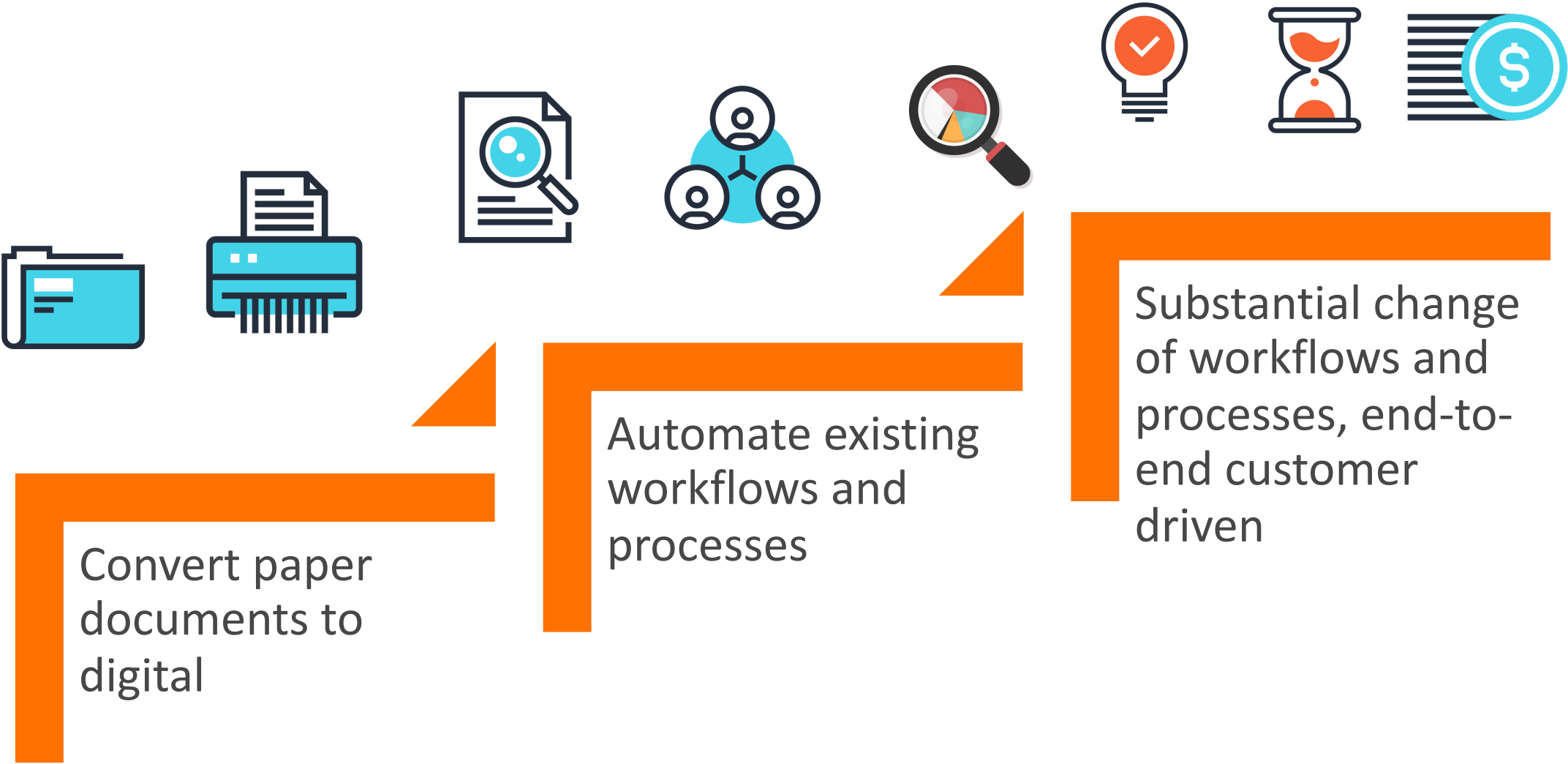
**National Association
for Court Management**



Do More With Documents



From Digitization to Digital Transformation



Do More With Documents



End-User Productivity

Desktop software, mobile apps, and cloud services



Enterprise Automation

Server software for large scale PDF document management



Developer Solutions

Incorporate powerful PDF technology into applications



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for Court Management**

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foxit

History of Innovation

- 2006**
- Foxit Reader

2007

- Foxit iFilter
- Foxit Reader for *Mobile*
- Foxit PDF SDK
- Foxit PDF Editor

2008

- Foxit ActiveX SDK
- Microsoft Partnership with Foxit(PDF iFilter)



2009

- Foxit PhantomPDF
- Foxit PDF Security Suite For Microsoft SharePoint, Windows Server, Active Directory RMS



2011

- HTC Flyer OEM
- Licensed PDF technology to Amazon for Kindle
- Foxit Android App



2012

- Foxit iOS App
- DocuSign Integration
- Foxit Microsoft Surface App



2014

- Licensed PDF technology to Google for Chrome, Gmail, Docs, Android and Chromium open source
- Dataintro Acquisition
- HP, Lenovo, Asus PC pre-install



2015

- Luratech Acquisition

2016

- Foxit ConnectedPDF
- Foxit Redaction for Office
- Sumilux Acquisition
- Debenu Acquisition



2017

- Section 508 Accessibility
- New Product Award



2018

- Foxit PhantomPDF *Mac*
- Dell Partners with Foxit
- Panasonic Partners with Foxit for PDF Compression



2019

- PhantomPDF Admin Console
- PhantomPDF Update Server
- PhantomPDF Business 10 with enhancements to Action Wizard, JavaScript support for forms, USPTO-ready PDFs

2020

- RPA integration with UiPath

Over 1B people use Foxit Technology!



2006

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 SharePoint

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- Foxit PDF Security Suite For Microsoft SharePoint, Windows Server, Active Directory RMS

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- Foxit Microsoft Surface App

2014

- Licensed PDF technology to Google for Chrome, Gmail, Docs, Android and Chromium open source
- Dataintro Acquisition
- HP, Lenovo, Asus PC pre-install


   

2015

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2017



 THE AMERICAN BUSINESS AWARDS®

 ConnectedPDF

- Section 508 Accessibility
- New Product Award

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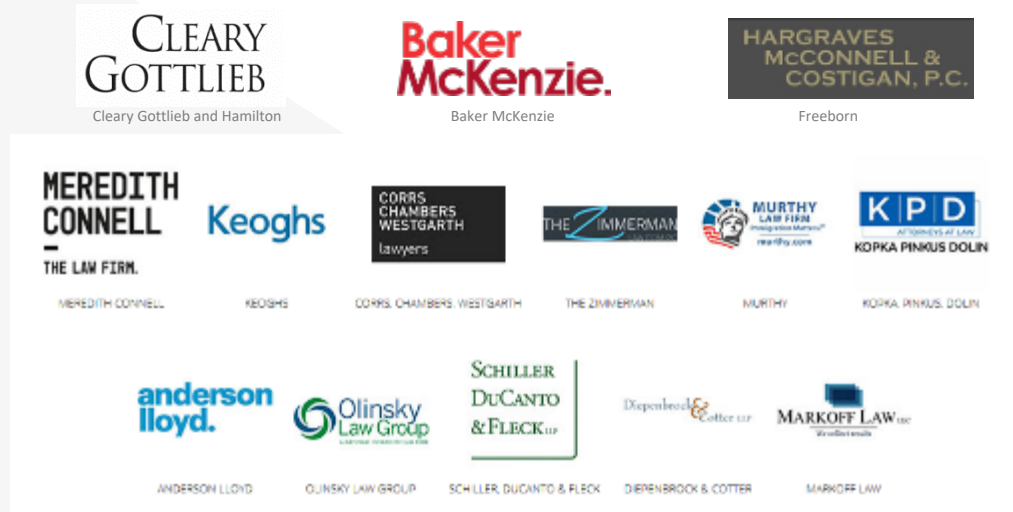
2020

- RPA integration with UiPath

Government Agencies



Law Firms



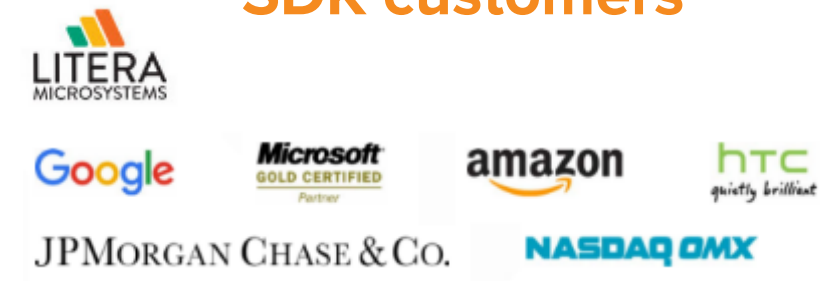
Commercial customers



OEM customers



SDK customers



Today's Learning Objectives



1

Challenges with Court Administration

2

PDF Standard

3

The Importance of the Appellate Brief



Effects of COVID-19

- State/Local Governments upgrading computers
- Software upgrades (e.g. Windows, Acrobat, etc.)
- Different versions and no clear upgrade path
- Security issues with older software products
- Remote support hold times and delays



Did you know?

- PDF is an open standard since 2008
- Many readers and editors
- All render documents the same way, but editing capabilities vary
- Foxit is on the board for the PDF Association and active member guiding in PDF standards



The image shows a presentation slide on the left and a speaker at a conference on the right. The slide is titled 'Why bother?' and lists several points:

- **High PDF quality required**
 - Why even archive, if you don't care?
 - For all sources!
- **Enforce Document Policies**
 - „Let's switch to PDF/A from now on“
- **Documentation of document processing**
 - What happened to my document?
 - Version of a tool or workflow used?
- **Audit Trail / Compliance**
 - Who touched my document and how?
- **Logging**
 - Secure evidence value of a document

The speaker on the right is Carsten Heiermann, CEO of Foxit Europe, standing in front of a banner that reads 'Das Beste, was Dokumenten passieren kann: PDF/A'. The banner also lists 'PDF/A Dokumente richtig archivieren', 'PDF/UA Barrierefreie Dokumente', and 'PDF/AIT'. The slide footer includes the PDF Association logo, the Foxit logo, and the text 'Carsten Heiermann, Director PDF Association, CEO Foxit Europe'.



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The speaker on the right is standing in front of a banner that reads 'Das Beste, was Dokumenten passieren kann: PDF/A'. Below the banner, there are logos for PDF/A, PDF/UA, and PDF/IT. The speaker is wearing a grey shirt and a lanyard.

Central platform for business-wide, standardized conversion of documents to PDF and PDF/A, Carsten Heiermann, Foxit Europe



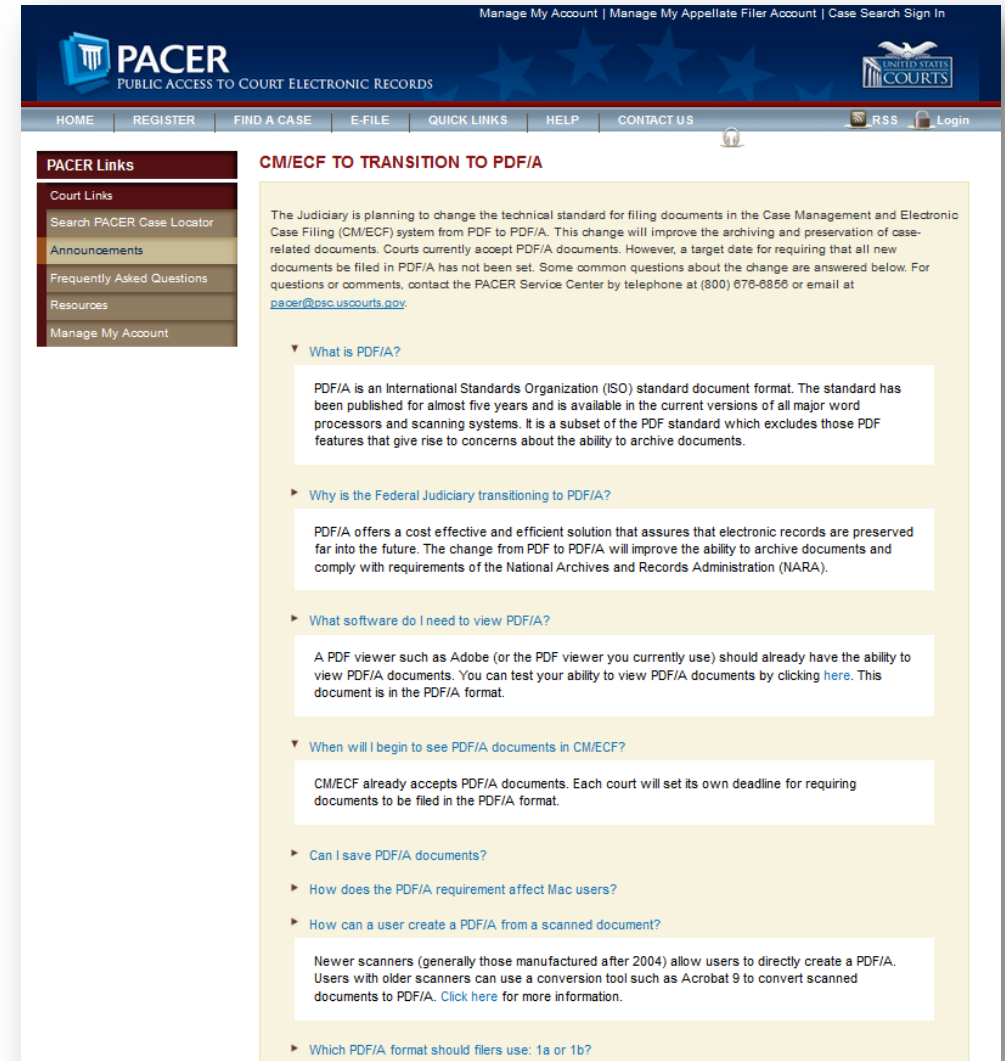
PDF/A Requirements Worldwide

- European Publications Office of historical archives
- European Commission (MoReq) - Recommended
- German government (SAGA v4) - Recommended
- French government - Recommended
- Dutch government - Mandated
- National Archives of Sweden - Accepted
- Austrian National Library - Recommended
- National Archives of Norway - Recommended
- Organization for the Promotion of Automated Accounting - Recommended
- Brazilian federal legislature - Mandated



PDF/A Requirement in the U.S.

- Public Access to Court Electronic Records (PACER)
- Administrative Office of the U.S Court
- Federal Judiciary's Case Management/Electronic Case Files (CM/ECF) – used by lawyers for e-filing
- The National Archive and Records Administration (NARA)
- States with PDF/A legislation (California, Massachusetts, New York, Nevada)
- National Library of Congress
- United States Patent and Trademark Office – must meet PDF/A like standard before submission
- U.S. Gov't agency converting all docs to make FOIA requests easier, and available in case of future litigations



The screenshot shows the PACER website interface. At the top, there is a navigation bar with links for 'HOME', 'REGISTER', 'FIND A CASE', 'E-FILE', 'QUICK LINKS', 'HELP', and 'CONTACT US'. The main content area is titled 'CM/ECF TO TRANSITION TO PDF/A'. It contains a detailed announcement from the Judiciary regarding the change from PDF to PDF/A. Below the announcement, there are several expandable sections with questions and answers:

- What is PDF/A?**

PDF/A is an International Standards Organization (ISO) standard document format. The standard has been published for almost five years and is available in the current versions of all major word processors and scanning systems. It is a subset of the PDF standard which excludes those PDF features that give rise to concerns about the ability to archive documents.
- Why is the Federal Judiciary transitioning to PDF/A?**

PDF/A offers a cost effective and efficient solution that assures that electronic records are preserved far into the future. The change from PDF to PDF/A will improve the ability to archive documents and comply with requirements of the National Archives and Records Administration (NARA).
- What software do I need to view PDF/A?**

A PDF viewer such as Adobe (or the PDF viewer you currently use) should already have the ability to view PDF/A documents. You can test your ability to view PDF/A documents by clicking [here](#). This document is in the PDF/A format.
- When will I begin to see PDF/A documents in CM/ECF?**

CM/ECF already accepts PDF/A documents. Each court will set its own deadline for requiring documents to be filed in the PDF/A format.
- Can I save PDF/A documents?**
- How does the PDF/A requirement affect Mac users?**
- How can a user create a PDF/A from a scanned document?**

Newer scanners (generally those manufactured after 2004) allow users to directly create a PDF/A. Users with older scanners can use a conversion tool such as Acrobat 9 to convert scanned documents to PDF/A. [Click here](#) for more information.
- Which PDF/A format should filers use: 1a or 1b?**

The Importance of the Appellate Brief

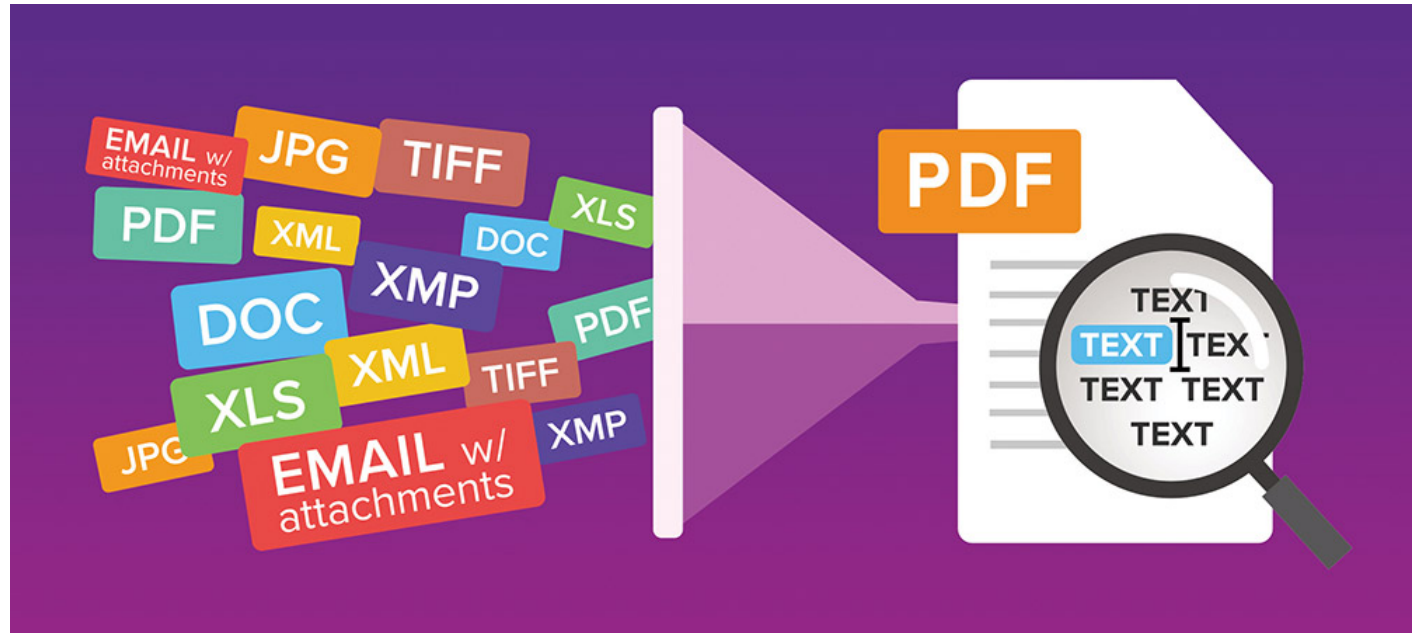


- Add bookmarks
- Merge documents into a single PDF file
- Redaction with Microsoft WORD, Foxit Plug-In
- Add bates numbering
- Add page numbers and index links
- How to redact whole documents with one click



Paths to PDF Documents

- 1) Scanned paper
- 2) Microsoft Office
- 3) InDesign
- 4) HTML
- 5) Whiteboards
- 6) Smartphone camera
- 7) Etc.



Combining PDF Documents

The screenshot shows the Foxit PhantomPDF interface. On the left, the 'Create' sidebar has 'From Multiple Files' selected. The main window displays the 'Convert Multiple Files' dialog box. The dialog box has a table with the following data:

Name	Modified	Range	Size	Conversion Status	Location
NEWRemoteWorkAgreem...	2020-08-03 14:48:28	ALL	81.0 KB		D:\foxit backup 04...
Telework.doc	2020-08-03 07:39:02	ALL	57.0 KB		D:\foxit backup 04...
scan2.tiff	2018-07-30 15:05:44	ALL	1.03 MB		D:\foxit backup 04...
G2 Adobe-Phantom Com...	2020-02-10 17:02:26	ALL	80.2 KB		D:\foxit backup 04...

At the bottom of the dialog box, the 'Remove' button and the 'Convert' button are circled in red. The 'Keep original file names and locations' checkbox is also visible.

Bookmarks

The screenshot shows a PDF viewer window titled 'appeal_brief.pdf - Foxit PhantomPDF'. The sidebar on the left contains a 'Bookmarks' panel with a tree view of the document's structure. The main content area displays the following text:

Case: 17-13023 Date Filed: 08/14/2017 Page: 1 of 46

IN THE UNITED STATES COURT OF APPEALS FOR THE ELEVENTH
CIRCUIT

No. 17-13023

Alisha Coleman, Plaintiff-Appellant

v.

*Bobby Dodd Institute,
Defendant-Appellee*

On Appeal from
the United States District Court
for the Middle District of Georgia
Case No. 4:17-CV-00029-CDL

INITIAL BRIEF OF PLAINTIFF-APPELLANT

Galen Sherwin
Lenora Lapidus
AMERICAN CIVIL LIBERTIES
UNION FOUNDATION
WOMEN'S RIGHTS PROJECT
125 Broad Street
New York, NY 10004
(212) 519-7819

Sean J. Young
Aklima Khondoker
AMERICAN CIVIL LIBERTIES
UNION FOUNDATION OF GEORGIA
PO Box 77208
Atlanta, GA 33057
(770) 303-8111

Brian J. Sutherland
BUCKLEY BEAL
1230 Peachtree Street NE #900
Atlanta, GA 30309
(404) 781-1100

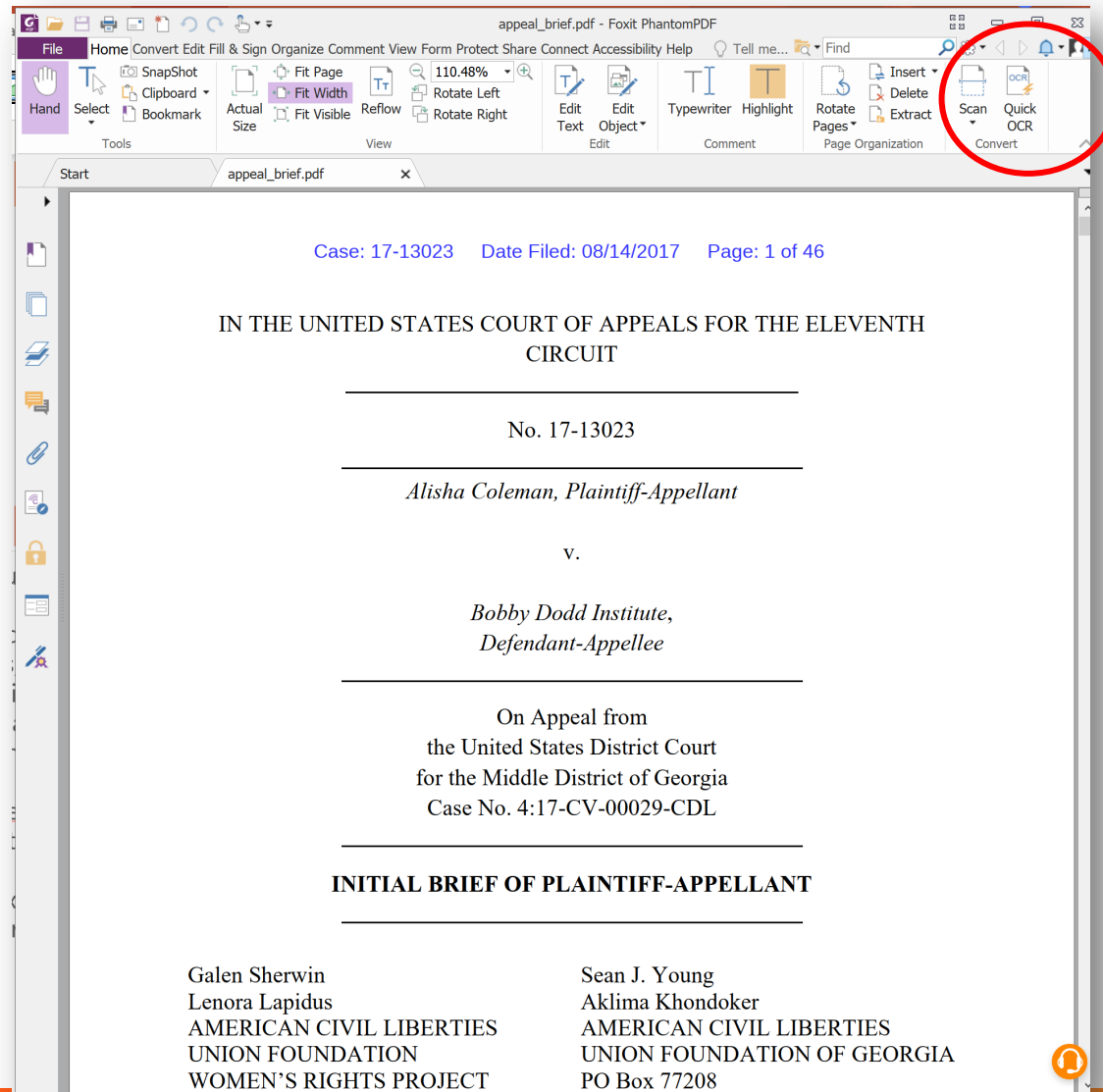
Counsel for Plaintiff-Appellant

The sidebar contains the following bookmarks:

- STATEMENT OF INTERESTED PERSONS
- TABLE OF CONTENTS
- TABLE OF AUTHORITIES
- STATEMENT OF ISSUES ON APPEAL
- STATEMENT OF THE CASE
 - I. COURSE OF PROCEEDINGS AND D
 - II. STATEMENT OF FACTS
 - III. STANDARD OF REVIEW
- SUMMARY OF ARGUMENT
- ARGUMENT
 - I. Premenopause And its symptoms :
 - A. The Complaint Properly Asserts
 - B. The PDA Prohibits Discriminatic
 - 1. The PDA was enacted to ex
 - 2. Premenopause and its sym
 - C. Premenopause is Covered Und
 - II. The District Court Erred in Dismiss
- CONCLUSION
- CERTIFICATE OF COMPLIANCE WITH FE
- CERTIFICATE OF SERVICE



Optical Character Recognition (OCR)

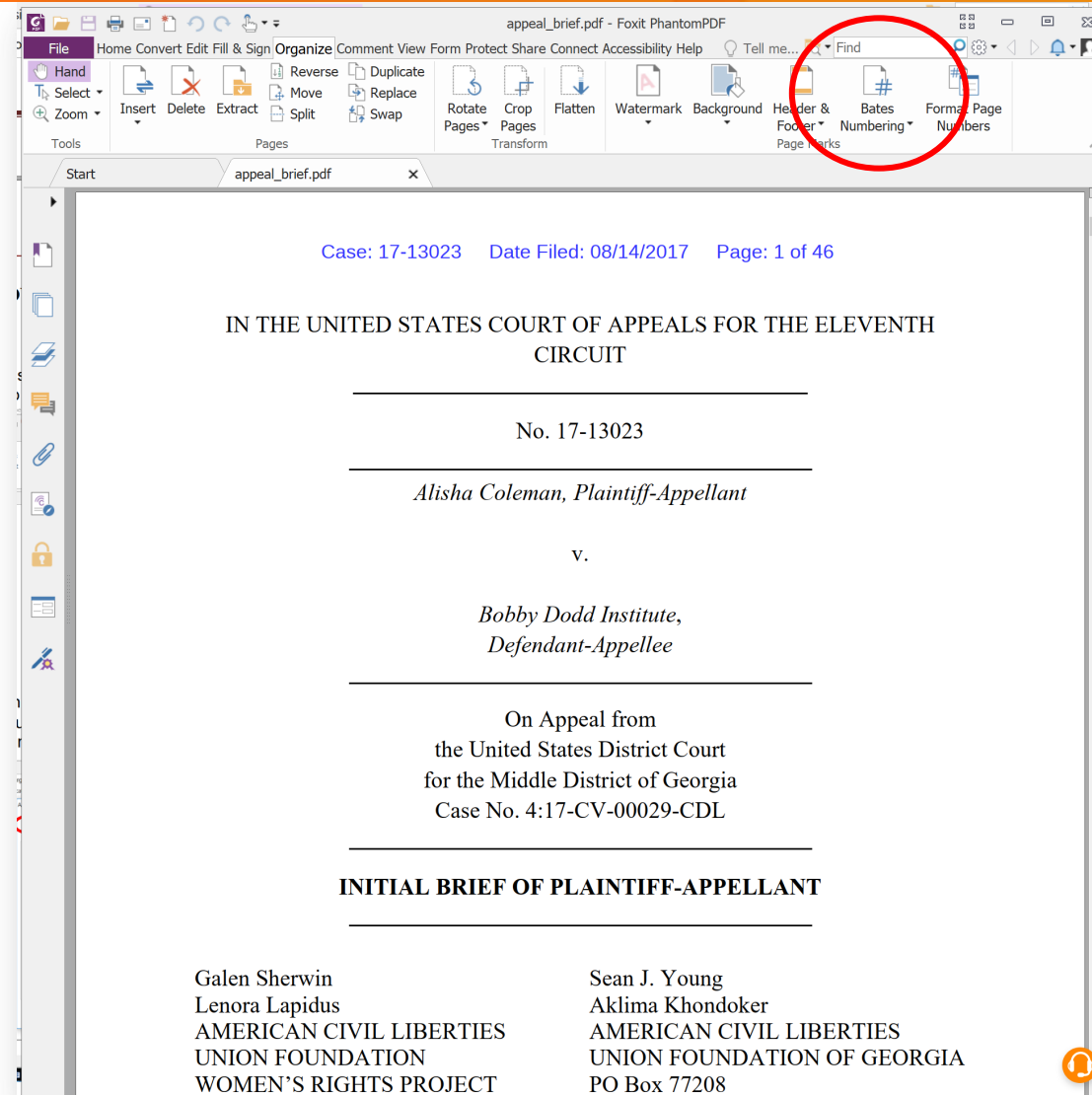


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PhantomPDF for Business, click on web link in chat.



Bates Numbering



The screenshot shows the Foxit PhantomPDF interface with the 'Bates Numbering' menu item highlighted by a red circle. The document content is as follows:

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IN THE UNITED STATES COURT OF APPEALS FOR THE ELEVENTH
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UNION FOUNDATION	UNION FOUNDATION OF GEORGIA
WOMEN'S RIGHTS PROJECT	PO Box 77208



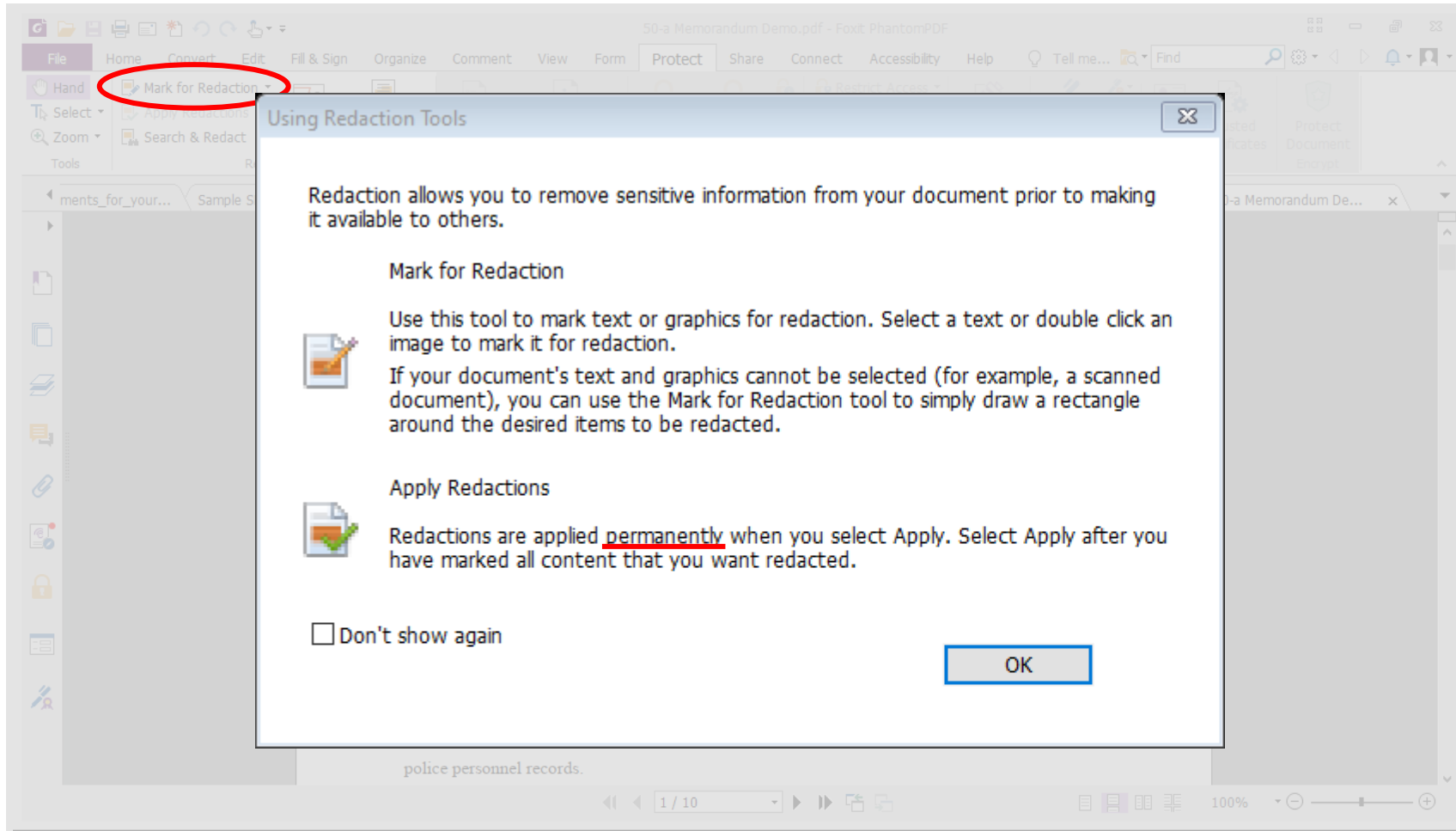
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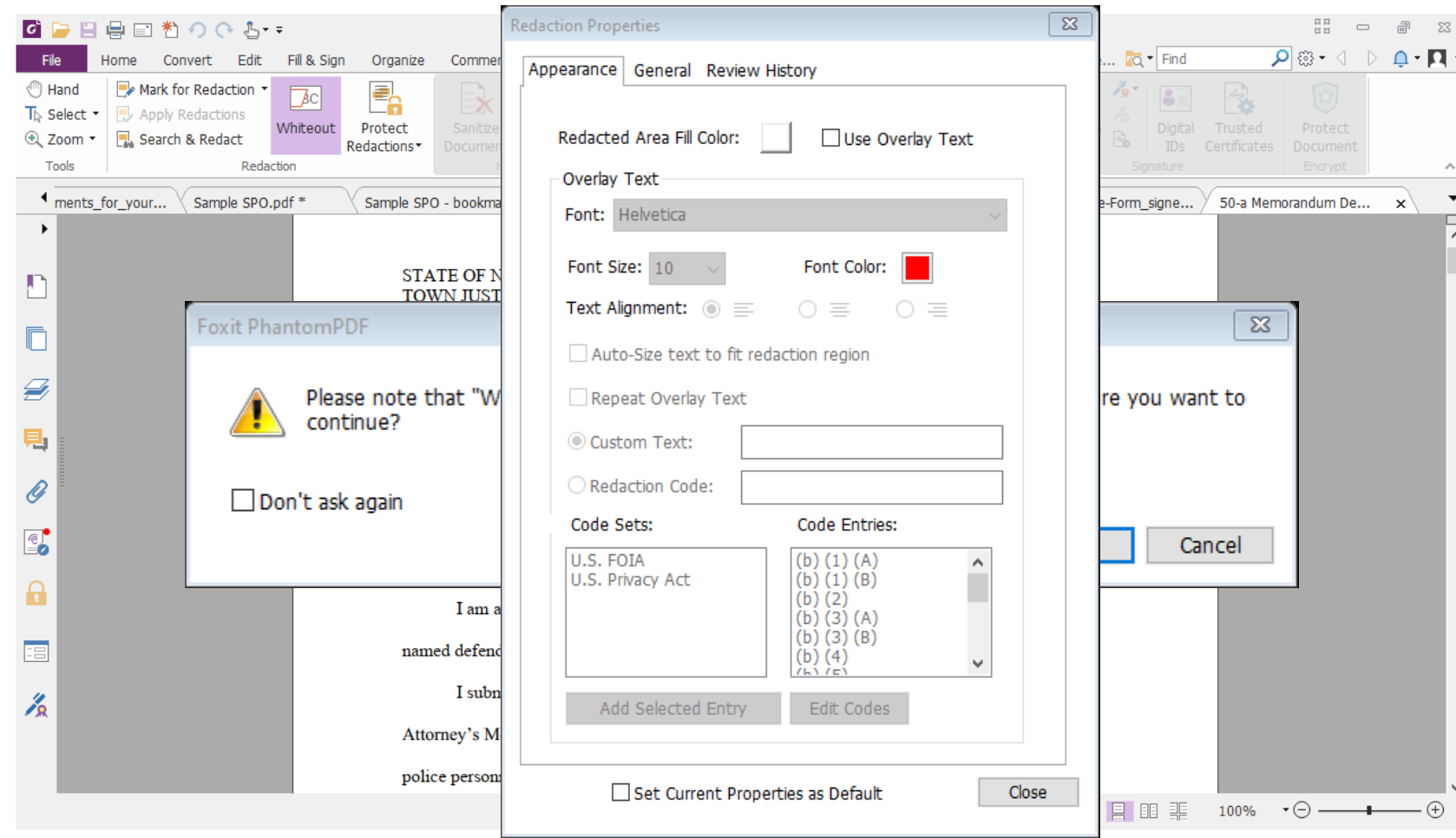
Redactions

Mark for redaction



Redactions

Manually redact



Redactions

Search and redact

The screenshot displays the Foxit PhantomPDF interface with the 'Protect' tab selected. The 'Search & Redact' tool is highlighted in the ribbon. The main document window shows a legal memorandum with the following text:

I am an associate with EBANKS & SATTLER, LLP, attorneys of record for the above-named defendant, and as such I am fully familiar with the facts of the within matter.

I submit this affirmation and Memorandum of Law in opposition to the District Attorney's Motion to Quash and the Town of Greenburgh's opposition to our application for police personnel records.

STATEMENT OF FACTS

Gloria Jones is a 60-year old woman who suffers from a diminished mental capacity and a total sensori-neural hearing loss in both ears, which was slightly corrected by a cochlear implant in her right ear in 1984. On March 20, 2003, she was attempting to leave the Pathmark Supermarket shopping center at 371 N. Central Avenue in the Town of Greenburgh when her car was blocked in its parking spot by another vehicle parked behind hers.

Ms. Jones blew her horn to get the car to move, but to no avail. She tried to back out in line with the direction of the angled parking spot, but could not make it. She then attempted to

The search results pane on the right shows the following search results:

Looking For:
Jones in Current Document
Results:
1 document(s) with 31 instance(s)

Check All
New Search

- ✓ Gloria Jones is a 60-year old w
- ✓ . Jones blew her horn to get
- ✓ . Jones's driver's side window
- ✓ . Jones put up her window ar
- ✓ . Jones lowered the window
- ✓ . Jones's left arm, forcibly rem
- ✓ . Jones was charged with P.L
- ✓ . Jones is paramount to her d
- ✓ . Jones's defense is that she i

Sort By: Relevance Ranking
 Collapse File Path
Mark Checked Results for Redaction
Apply Redactions



Redactions

Search and redact

The screenshot displays the Foxit PhantomPDF interface with the 'Protect' tab active. The 'Search & Redact' tool is selected in the 'Tools' group. The main document window shows a PDF page titled '50-a Memorandum De...' with the following text:

STATEMENT OF FACTS

Gloria ██████-year old woman who suffers from a diminished mental capacity and a total sensori-neural hearing loss in both ears, which was slightly corrected by a cochlear implant in her right ear in 1984. On March 20, 2003, she was attempting to leave the Pathmark Supermarket shopping center at 371 N. Central Avenue in the Town of Greenburgh when her car was blocked in its parking spot by another vehicle parked behind hers.

Ms. ██████ her horn to get the car to move, but to no avail. She tried to back out in line with the direction of the angled parking spot, but could not make it. She then attempted to back out against the angle, this time tapping the car parked behind her. A moment later, a large man charged at Ms. ██████'s side window, yelling and beating on the windshield and rain

1

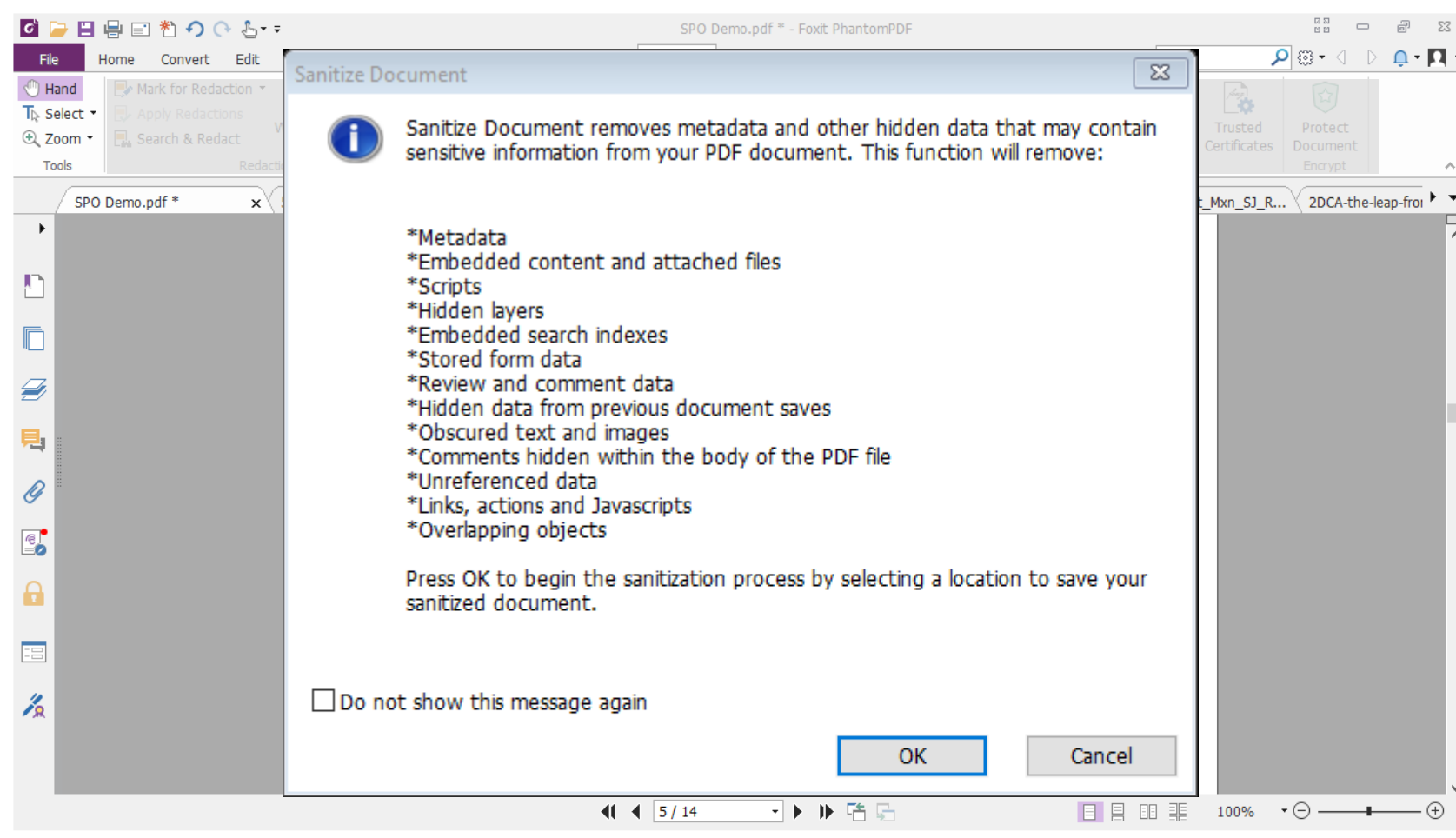
The right-hand pane shows the search results for 'Jones in Current Document', displaying 1 document(s) with 31 instance(s). The search results list includes:

- ✓ Gloria Jones is a 60-year old w
- ✓ Jones blew her horn to get
- ✓ Jones's driver's side window
- ✓ Jones put up her window ar
- ✓ Jones lowered the window
- ✓ Jones's left arm, forcibly rem
- ✓ Jones was charged with P.L
- ✓ Jones is paramount to her d
- ✓ Jones's defense is that she

The interface also shows a 'Check All' checkbox, a 'New Search' button, and a 'Mark Checked Results for Redaction' button.

Final Step: Sanitize the Document

Removing metadata and more



What To Look For Your Users



Edit Appellate Briefs Quickly

Quick learning curve with familiar Microsoft ribbon and MS Office plug-in



Advanced Editing Features Enable Better Readability

Bookmark actions, paragraph and page reflow



Quickly Redact Sensitive Information

Search and redact, automation products for mass quantities of documents



Customer Support

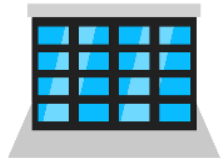
Online tutorials, Customer-focused/human tech support, not robots

What To Look For IT



No Named User licensing, which ties the usage of an app to a user

Easy to manage licenses - Manage users, create user groups, add and remove users.



Control and Automate software upgrades



Choose between subscription or perpetual license agreements



Works flawlessly with all major virtualization platforms including Citrix XenApp®



Everything you need in Acrobat at a fraction of the cost



Thank You!

1. Download “Best Practices Guide on How to Avoid Rejected Court Filings”
2. Request “Foxit PhantomPDF for Legal Professional”
3. Try it yourself!

The screenshot shows the product page for Foxit PhantomPDF for Legal Professionals. The page features a navigation bar with 'Who We Help', 'How We Help', 'Affinity CONSULTING', 'About Affinity', and 'Resources'. A 'Store' banner is visible. The product is priced at \$49.00 - \$99.00. A dropdown menu for 'License Type' is set to 'Individual User License'. A 'Clear' button is below the dropdown. A 'Purchase this license if you alone will be using Foxit PhantomPDF Manual for Legal Professionals.' note is present. An 'ADD TO CART' button is at the bottom. The page also includes a table of contents on the left and contact information for Foxit Software Inc., Foxit China, and Foxit Europe GmbH at the bottom.

Region	Address	Support & General	E-mail
USA	41841 Albrae Street, Fremont CA 94538, USA	1-866-680-3668	sales@foxit.com, support@foxit.com
China	Bulking 5, Zone G, Software Park, Gulou District, Fuzhou, CHINA	+86-591-38509898	support@foxit.com, support@foxit.com
Germany	Neue Kantstr. 14, 14057 Berlin, GERMANY	+49 30 39 40 50 0	support@foxit.com, support@foxit.com



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Backup Slides



Seamless Integrations

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ShareFile



eDOCS DM



SharePoint



Worldox



iManage Work



Documentum



iManage10



OneDrive - Personal



NdOffice



OneDrive - Business



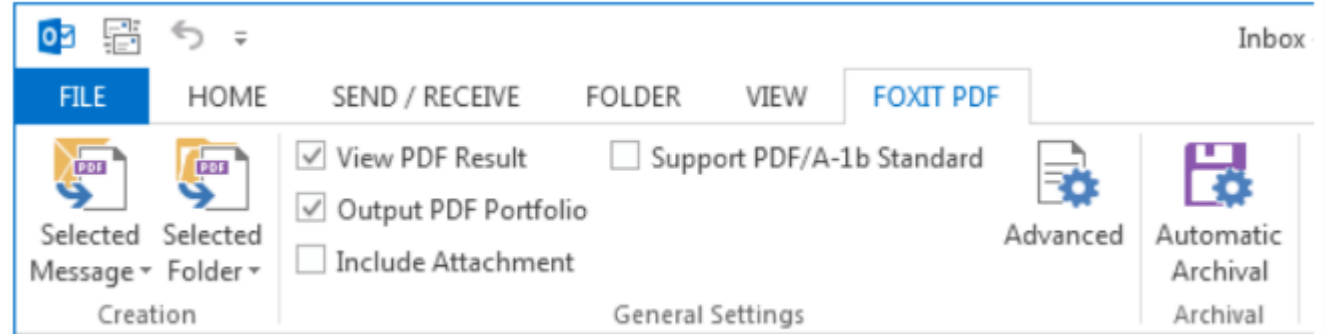
Enterprise Connect



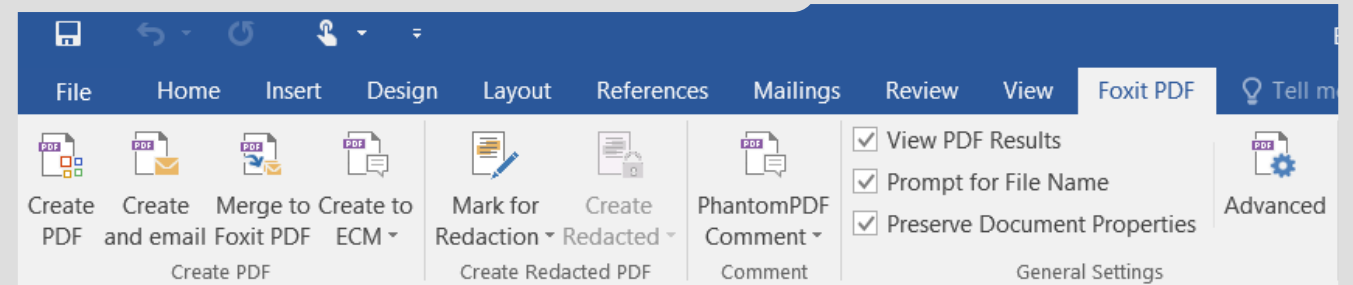
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